

O'MELVENY & MYERS LLP

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Counsel to Solus Recovery Fund LP

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Substantively
Consolidated SIPA Liquidation of Bernard L.
Madoff Investment Securities LLC and Bernard L.
Madoff,

Plaintiff,

v.

JPMORGAN CHASE CO., JPMORGAN CHASE
BANK, N.A., J.P. MORGAN SECURITIES LLC,
and J.P. MORGAN SECURITIES LTD.,

Defendants.

No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04932 (SMB)

STIPULATION AND ORDER FOR SUBSTITUTION OF COUNSEL

IT IS HEREBY STIPULATED AND ORDERED that Solus Recovery Fund LP substitutes as its attorney of record, O'MELVENY & MYERS LLP, Times Square Tower, 7 Times Square, New York, New York 10036, in place and stead of MALEK SCHIFFRIN LLP, 340 Madison Avenue, 19th Floor, New York, New York, 10173-1922, in the above-referenced bankruptcy matters.

O'MELVENY & MYERS LLP

By: /s/ Gary Svirsky
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MALEK SCHIFFRIN LLP

By: /s/ Javier Schiffzin

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Outgoing Attorneys for *Solus Recovery
Fund LP.*

Dated: June 26, 2014
New York, NY

SO ORDERED:

/s/ STUART M. BERNSTEIN
HONORABLE STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE